

Lifting the Veil ON Wealth Management

5:00 – 7:00 pm | Wednesday, May 24, 2023

Even if you are already working with a financial advisor, managing your wealth can feel complicated and confusing. It doesn't have to be. Join us as we add transparency to the wealth management industry by examining:

How financial professionals work with clients (standard of care).

Different investment vehicles and their costs.

How financial advisors are compensated.

Questions to ask your financial advisor.

HEAVY APPETIZERS WILL BE PROVIDED

This event will take place at the Hutchinson Center in Belfast. Our presentation will take place from 5:00-6:00 pm, with time directly after for attendees to meet with the Means Team for questions, advice, and more! Heavy appetizers will be provided, so make sure to come hungry to learn (and eat)!

PLEASE JOIN US!

5:00 – 7:00 pm, May 24, 2023
Hutchinson Center, Belfast, ME 04915

We kindly ask that you RSVP by calling us at (207) 947-6763 or by scanning the QR code.



“Nothing in life is to be feared, it is only to be understood.”

– MARIE CURIE



MEANS

— WEALTH MANAGEMENT —

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*Guided by Experience.
Invested in You.*

Means Wealth Management is a Registered Investment Advisor.